

Complete the 360-Degree View of Your Customer's Account with FX Invoicing

Integration

FX Invoicing can be integrated with your current ERP/ accounting system to ensure financial compliance and accurate revenue recognition. The FX Invoicing module can also be integrated with several third party sales tax calculation tools to ensure the proper sales tax is included on the invoice based on the location of the job.

Strategic Reporting

With invoicing data located within FieldFX, FX Invoicing provides the capability to generate custom reports on data from the contract, quote, ticket as well as the invoice. That data can be rendered in many ways to create strategic reports for you and your customers.

Get your personalized demo today at servicemax.com/demo

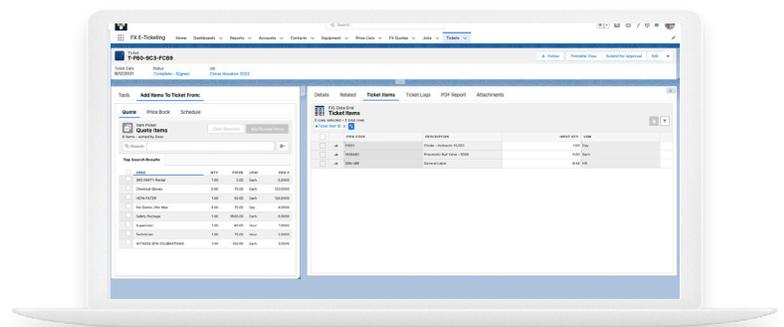
The FX Invoicing module completes the quote-to-cash process, ensuring a four-way match between the contract, the quote, the ticket and the invoice. While FX Invoicing does not replace an ERP system, it will make integration with an ERP less complicated while supporting the intricacies of each customer's invoicing requirements and ensuring contract compliance- specifically to rental jobs and equipment. FX Invoicing provides the ability to track payments and issue credit memos in addition to tracking the customer's available credit- giving you a 360-degree view of a customer's account balance.

Features

- Create invoices from tickets and items
- Create standalone invoices, enriched by the price book
- Search field tickets by status to generate invoices
- Create custom reports based on invoicing data
- Issue Credit Memos and track payments
- Create specific invoice formats for each customer

Benefits

- Preserves contract compliance
- Reduction in billing errors
- Less customer pushback and faster payment
- Access to customers' credit availability in the field
- Streamline invoicing based on the customers' business logic and timeline



Invoice Item Builder with Selected Tickets

About ServiceMax

ServiceMax's mission is to help customers keep the world running with asset-centric field service management software. As the recognized leader in this space, ServiceMax's mobile apps and cloud-based software provide a complete view of assets to field service teams. By optimizing field service operations, customers across all industries can better manage the complexities of service, support faster growth and run more profitable, outcome-centric businesses. For more information, visit www.servicemax.com.

About FieldFX

The FieldFX product suite is a complete mobile field operations management solution, providing companies in the oil and gas, industrial and environmental services industries with the ability to organize and manage jobs, quotes, field tickets, equipment, contracts, price books, and labor, along with customer-specific electronic forms such as safety incidents, inspections and other operational data reports.