

SERVICEMAX

FIELDFX

FX FORMS

**CREATE, MANAGE,
AND PROCESS
ELECTRONIC
FORMS WITH
FIELDFX MOBILE
BACKOFFICE
- ONLINE AND
OFFLINE**

INTRODUCTION

With FX Forms, customers can take paper-based or electronic forms and create them in FieldFX easily. With “clicks, not code” on Salesforce.com, the configuration is hassle-free for our customers when building their own forms. They are able to add fields, checkboxes, pick lists and even free form text. Users may also choose to have some open fields while also having some required fields. The layouts of the forms are also customizable; users can create forms that best fit their needs and **their customers’ needs.**

Some of the common forms that are used within FX Forms are:

- Job Safety Analysis (JSA)
- Tailgate Safety Meetings
- Equipment Non-conformance
- Explosive Checklist
- Inventory Checklist
- Equipment Failure Reports

Aggregated, Actionable and Reportable

The FX Forms module empowers you with a lot of useful data. Every field on a form can be aggregated. If you want to look at safety trending on a JSA, you have the ability to do that.

Data on FieldFX Forms is also actionable. For example, if you check a box indicating you have a piece of equipment that failed, an email notification can be automatically sent or a post can be created in chatter and it can be put into an approval process for repair for that particular piece of equipment.

All data collected in FX Forms is able to be reported against and integrated with other aspects of FieldFX. If a customer experiences an equipment failure, while on a job-site, there is a form in Mobile, offline, where they can check a box indicating the equipment failure. This information will sync with Backoffice and feed into the FX EAM module. A job can be automatically created to service that piece of equipment. The data works seamlessly together in one system.

Job Hazard Analysis



Job Hazard Analysis (JHA)

	<p>Nearest Emergency Contact: Justin Grant</p> <p>Emergency Phone #: 715-850-9625</p> <p>Master Point: Gas Entrance</p> <p>Site Coordinates: 94.01W; 101.03S</p> <p>Nearest Intersection: FM-1483 & Hwy 90</p> <p>Wind Direction: Southeast</p>
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DESCRIPTION OF WORK
List and discuss the Major Job Steps, the Potential Hazards of each step and associated Consequences, and actions to eliminate or reduce hazards, and revise as conditions change during the course of the day's activities.

Project Description:	Potential Hazards & Consequences	Actions Taken to Eliminate Hazard
Identification of Potential Hazards/Safe Work Practices		
<p>Location/Site: Louetta 44H</p> <p>Potential Hazards: (Check all that apply)</p> <p><input type="checkbox"/> Environmental Extremes</p> <p><input type="checkbox"/> Lifting Hazards</p> <p><input type="checkbox"/> Fall Potential</p> <p><input type="checkbox"/> Electrical Shock</p> <p><input type="checkbox"/> Overhead Powerlines</p> <p><input type="checkbox"/> Hearing Protection</p> <p><input type="checkbox"/> Hard Hat</p> <p><input type="checkbox"/> Safety Glasses</p> <p><input type="checkbox"/> Steel Toed Boots</p>	<p><input type="checkbox"/> Skin Irritants</p> <p><input type="checkbox"/> Confined Spaces</p> <p><input type="checkbox"/> Elevated Load or Work</p> <p><input type="checkbox"/> Short Service Employees</p> <p><input type="checkbox"/> High Pressure Equipment</p> <p><input type="checkbox"/> Trapped Pressure (Ice Plugs)</p> <p><input type="checkbox"/> Face Shield</p> <p><input type="checkbox"/> Goggles</p> <p><input type="checkbox"/> Lifeline/Body Harness</p>	<p>Date:</p> <p><input type="checkbox"/> Water/Drowning Hazard</p> <p><input type="checkbox"/> Fire or Explosion Potential</p> <p><input type="checkbox"/> Fire or Explosion Potential</p> <p><input type="checkbox"/> Excavation Hazard</p> <p>OneCall: 811-877-6888</p> <p><input type="checkbox"/> Air Purifying Respirator</p> <p><input type="checkbox"/> Supplied Air</p> <p><input type="checkbox"/> Gloves</p>
<p><input type="checkbox"/> Body Position/Ergonomic</p> <p><input type="checkbox"/> Pinch, Crush, or Striking Hazards</p> <p><input type="checkbox"/> Hazardous Chemical Exposure (e.g. H2S)</p> <p><input type="checkbox"/> Sharp Edges</p> <p><input type="checkbox"/> Hot/Cold Surfaces</p> <p><input checked="" type="checkbox"/> Other: <u>Gas Monitor</u></p>		
<p>Potential Environmental Impacts:</p> <p><input type="checkbox"/> Equipment or Operation Noise</p> <p><input type="checkbox"/> Release of Gas/Liquid/Solid</p> <p><input type="checkbox"/> Dust</p> <p><input type="checkbox"/> Storm water/Sediment Pollution</p> <p>Applicable Environmental Mitigation or Practice:</p> <p><input type="checkbox"/> Secondary Containment Required</p> <p><input type="checkbox"/> Drip Pans</p>	<p><input type="checkbox"/> Temperature Extremes</p> <p><input type="checkbox"/> Wildfire</p> <p><input checked="" type="checkbox"/> Other: <u>Winds</u></p>	<p>Applicable Safe Work Practices:</p> <p><input type="checkbox"/> Confined Space Entry Permit</p> <p><input type="checkbox"/> Hot Work Permit</p> <p><input type="checkbox"/> Energized Electrical Work Permit</p> <p><input type="checkbox"/> Special Pre Job Safety Discussions</p> <p><input type="checkbox"/> Storm Water Controls</p> <p><input type="checkbox"/> Flaring Permit</p> <p><input type="checkbox"/> Hazardous Waste Manifests</p>
		<p><input type="checkbox"/> Simultaneous Operations (SimOps)</p> <p><input type="checkbox"/> Use of Specialized PPE (Chemical Glove, Apron for Fueling, Personal H2S Monitor)</p> <p><input checked="" type="checkbox"/> Other: <u>Gas/Mat Perms</u></p> <p><input type="checkbox"/> Open Tanks/Vents/Pits/Wildfire Protection Controls</p> <p><input type="checkbox"/> Chemical Storage Area with Proper Controls</p> <p><input checked="" type="checkbox"/> Other:</p>

Complete Mobile Field Operations Management Solutions

The FieldFX product suite is a complete mobile field operations management solution, providing companies in the oilfield, industrial and environmental services industries with the ability to organize and manage jobs, quotes, field tickets, equipment, contracts, price books and labor along with customer-specific electronic forms.



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